

Street Address 1

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: June 30, 2012
Estimated Average burden hours per response: 4.0

	vv asimi	;ton; D.C.	per response: 4.0	
1. Issuer's Identity	V	_	_	
CIK (Filer ID Number)	Previous Name(s	s) None	Entity Type	
0000778164	ACCESSITY		✓ Corporation	
Name of Issuer	DRIVERSSH			
Pacific Ethanol, Inc.	CORP	IEED COM	Limited Partnership	
Jurisdiction of	FIRST PRIO	RITY	Limited Liability Con	npany
Incorporation/Organization	GROUP INC		General Partnership	
DELAWARE			Business Trust	
Year of Incorporation/Or	ganization		Other	
☑ Over Five Years Ago				
Within Last Five Years (Specify Year)				
☐ Yet to Be Formed				
O Driverianal Diago	af Duainasa an	al O a vala at lu	former attack	
2. Principal Place	e of Business an	d Contact in	Tormation	
		1		
Pacific Ethanol, Inc.		[]		
Street Address 1	HTE 2000	Street Address		
400 CAPITOL MALL, SU				
City	State/Province/Cou			er
SACRAMENTO	CALIFORNIA	95814	916-403-2123	
3. Related Perso	no	_		
3. Related Perso	115			
Last Name	First Name		Middle Name	
Jones	William		L.	
Street Address 1		Street Address	2	
400 Capitol Mall, Suite 2	2060			
City	State/Province/O	Country	ZIP/Postal Code	
Sacramento	CALIFORNIA	\	95814	
Relationship:	Executive Officer	☑ Director	☐ Promoter	
Clarification of Response (if	'Necessary)		'\	
Last Name	First Name		Middle Name	
Koehler	Neil		M.	

Street Address 2

400 Capitol Mall,	Suite 2060				
City	State/	Province/C	Country	ZIP/Postal Code	
Sacramento	CAI	LIFORNIA		95814	
D. 4. 11		200	Discolar.		
Relationship:	Executive Off	icer	Director	Promote	er ————
Clarification of Resp	onse (if Necessary)				
Last Name	First I	Name		Middle Name	
Stone	Terry	y		L.	
Street Address 1			Street Address 2	2	
400 Capitol Mall,	Suite 2060				
City	State/	Province/C	Country	ZIP/Postal Code	
Sacramento	CAI	LIFORNIA		95814	
				11	
Relationship:	Executive Off	icer	Director	Promote	er
Clarification of Resp	onse (if Necessary)				
		_			
Last Name	First I			Middle Name	
Prince Street Address 1	John	l	Street Address 2		
400 Capitol Mall,	Suita 2060		Street Address 2		
City		Province/C	ountry	ZIP/Postal Code	
Sacramento		LIFORNIA		95814	
Relationship:	Executive Off	icer	☑ Director	☐ Promote	er
Clarification of Resp	onse (if Necessary)			I	
	01100 (11 1 (0000)011 (1)				
Last Name	First I	Name		Middle Name	
Kieta	Doug	glas		L.	
Street Address 1			Street Address 2	2	
400 Capitol Mall,					
City		Province/C		ZIP/Postal Code	
Sacramento	CAI	LIFORNIA	•	95814	
D. 4		ne		16 -	
Relationship:	Executive Off	icer	✓ Director	Promote	er
Clarification of Resp	onse (if Necessary)				
Last Name	First I	Nama		Middle Name	
Layne	Larr			D.	
Layne		J		_ ₽•	

Street Address 1			Street Address 2	2	
400 Capitol Mall, Sui	te 2060				
City		State/Province/	Country	ZIP/Postal Code	
Sacramento		CALIFORNIA	A	95814	
Relationship:	☐ Executi	ive Officer	☑ Director	☐ Pro	moter
Clarification of Response	e (if Necessary)			
		<u></u>			
Last Name		First Name		Middle Name	
Kandris		Michael		D.	
Street Address 1			Street Address 2	2	
400 Capitol Mall, Sui	te 2060				
City		State/Province/	Country	ZIP/Postal Code	
Sacramento		CALIFORNIA	A	95814	
Relationship:	Executi	ve Officer	☑ Director	Pro	moter
Clarification of Response	e (if Necessarv)			
Carried of Respons	- (ii i teessai y	,			
<u> </u>					
Last Name		First Name		Middle Name	
Turner		Ryan		W.	
Street Address 1			Street Address 2		
400 Capitol Mall, Sui	te 2060				
City		State/Province/	Country	ZIP/Postal Code	
Sacramento		CALIFORNIA	A	95814	
Relationship:	Executi	ive Officer	☑ Director	Pro	moter
Clarification of Response	e (if Necessarv)			
The state of the points	- (1.110000011)	/			
-					
Last Name		First Name		Middle Name	
McGregor		Bryon		T.	
Street Address 1			Street Address 2		
400 Capitol Mall, Sui	te 2060				
City		State/Province/	Country	ZIP/Postal Code	
Sacramento		CALIFORNIA		95814	
Relationship:	✓ Executi	ive Officer	Director	☐ Pro	moter
Clarification of Response					
Clarification of Respons	e (ii inccessary,	,			
Last Name		First Name		Middle Name	
	1				

Wri	ght	Christopher	W.
Stree	et Address 1	Street Address	2
400	Capitol Mall, Suite 2060		
City		State/Province/Country	ZIP/Postal Code
Sac	cramento	CALIFORNIA	95814
Rela	ationship: Execu	ntive Officer Director	Promoter
Clar	ification of Response (if Necessa	ry)	
	* `		
4. l	Industry Group		
	Agriculture	Health Care Biotechnology	Retailing
I	Banking & Financial Services	☐ Health Insurance	☐ Restaurants
	Commercial Banking	☐ Hospitals & Physicians	Technology
	☐ Insurance☐ Investing	Pharmaceuticals	
	☐ Investment Banking	Other Health Care	Computers
	Pooled Investment Fund		☐ Telecommunications
	O4 P 1 9 E 11		☐ Other Technology
	Other Banking & Financial Services		Travel
	Business Services	Manufacturing	☐ Airlines & Airports
	Energy	Real Estate	☐ Lodging & Conventions
1	Coal Mining	Commercial	☐ Tourism & Travel Services
	Electric Utilities	☐ Construction ☐ REITS & Finance	☐ Other Travel
	☐ Energy Conservation	Residential	☐ Other
	Environmental Services	Other Real Estate	
	Oil & Gas		
	☑ Other Energy		
5.	Issuer Size		
_	nue Range		Asset Value Range
	No Revenues		regate Net Asset Value
	\$1 - \$1,000,000		,000,000
	\$1,000,001 - \$5,000,000		001 - \$25,000,000
	\$5,000,001 - \$25,000,000		0,001 - \$50,000,000
	\$25,000,001 - \$100,000,000		0,001 - \$100,000,000
	Over \$100,000,000		100,000,000
V	Decline to Disclose		to Disclose
	Not Applicable	Not Ap	plicable
6.	Federal Exemption	(s) and Exclusion(s) Cl	aimed (select all that
	ply)		
	Rule 504(b)(1) (not (i), (ii)		
	or (iii))	Rule 505	
	Rule 504 (b)(1)(i)	Rule 506	
	Rule 504 (b)(1)(ii)	Securities Act Section 4(6)	
	Rule 504 (b)(1)(iii)	☐ Investment Company Act S	Section 3(c)

7. Type of Filing		
New Notice Date of First Sale 2011	1-12-13	to Occur
Amendment		
0.00		
8. Duration of Offering		
Does the Issuer intend this offering to last more th	an one year?	No
9. Type(s) of Securities Offered	d (select all that apply)	
Pooled Investment Fund Interests Equity		
☐ Tenant-in-Common Securities ☐ Debt		
Vilneral Property Securines	, Warrant or Other Right to e Another Security	
Security to be Acquired Upon	-	
Exercise of Option, Warrant or Other (continuous Other Right to Acquire Security	describe)	
· · · · · ·		
10. Business Combination Tra	nsaction	
Is this offering being made in connection with a b	Yes W No	
transaction, such as a merger, acquisition or excha- Clarification of Response (if Necessary)	ange offer?	
Characteristic (in 1 (cccssary)		
dd Mire'r constant of the cons		
11. Minimum Investment		
Minimum investment accepted from any outside investor	\$ USI)
12. Sales Compensation		
Recipient	Recipient CRD Number	None
Lazard Capital Markets LLC	134736	
(Associated) Broker or Dealer None	(Associated) Broker or Dealer CR Number	D None
Street Address 1	Street Address 2	
30 Rockefeller Center	Steet Address 2	
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10020
State(s) of Solicitation	Foreign/Non-US	
CALIFORNIA		
CONNECTICUT		
DELAWARE		
ILLINOIS		
MARYLAND		
MASSACHUSETTS		

13. Offering and Sales Amounts	
Total Offering Amount \$\\ 8006250 \\ USD \text{USD}	Indefinite
Total Amount Sold \$ 8006250 USD	
Total Remaining to be \$\int \begin{array}{ c c c c c c c c c c c c c c c c c c c	Indefinite
Clarification of Response (if Necessary)	
Common Stock and Warrants to Purchase Common Stock	
	<u></u>
14. Investors	
Select if securities in the offering have been or may be sold do not qualify as accredited investors,	to persons who
Number of such non-accredited investors who already hav	e invested in the
offering	
Regardless of whether securities in the offering have been of	· 111
to persons who do not qualify as accredited investors, ente number of investors who already have invested in the offer	
	_
15. Sales Commissions & Finders' Fees	Expenses
Provide separately the amounts of sales commissions and finders' feexpenditure is not known, provide an estimate and check the box n	
Sales Commissions \$ 480375	USD Estimate
Finders' Fees \$	USD Estimate
	L'Sulliau
Clarification of Response (if Necessary)	
In consideration of placement agent services provided to the is (excludes expenses).	ssuer in connection with the offering
K. C.	
16. Use of Proceeds	
Provide the amount of the gross proceeds of the offering that has be	en or is proposed to be used for payments to
any of the persons required to be named as executive officers, direct	
	ors or promoters in response to rum 3
above. If the amount is unknown, provide an estimate and check the	•
above. If the amount is unknown, provide an estimate and check the	•
	ne box next to the amount.
\$ 0	ne box next to the amount.
\$ 0	ne box next to the amount.

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 ofference.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has
 identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Pacific Ethanol, Inc.	Christopher W. Wright	Christopher W. Wright	Secretary	2011-12-15